

PREEM HOLDING AB (PUBL)

c/o Preem AB
112 80 Stockholm

Deutsche Trustee Company Limited
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom
(the "**Trustee**")
Attention: Trust & Agency Services – Debt & Agency Group
(email: tss-gds.eur@db.com)

March 31, 2025

Re: Preem Holding AB (publ) €340,000,000 12.000% Senior Notes due 2027 (ISIN: Reg S: XS2493887264; Rule 144A: XS2493887348) (Common Code: Reg S: 249388726; Rule 144A: 249388734) (the "**Notes**")

Reference is hereby made to an indenture for the Notes, dated as of June 21, 2022 (the "**Indenture**") entered into between, among others, Preem Holding AB (publ) (the "**Issuer**") and Deutsche Trustee Company Limited, as trustee (the "**Trustee**").

Pursuant to Section 4.18(a)(3) (*Reports*) of the Indenture, you are hereby notified that Moroncha Holdings Co. Ltd. (the "**Seller**") has entered into a Share Purchase Agreement with VARO Energy Marketing AG (the "**Buyer**") pursuant to which the Buyer has agreed to purchase all of the shares of Corral Petroleum Holdings AB (publ) (the "**Parent**"). The completion of the transaction is subject to regulatory clearance by, among others, the EU Commission, the Swedish Energy Agency, the Swedish Transport Agency and the Swedish Inspectorate for Strategic Products, as well as customary approvals, consents, and authorisations.

The press release pertaining to the aforesaid transactions, dated March 31, 2025, has been enclosed to this certificate.

Under the Indenture, the subsequent completion of the transaction would, when it occurs, constitute a Change of Control, giving each holder of a Note the right to require the Issuer to repurchase all or any part of such holder's Notes at the Change of Control Purchase Price.

Substantially concurrently with the issuance of this notice, the Issuer is posting a copy of this notice (as well as the press release mentioned above) on a website maintained by the Issuer that is not password protected. Capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Indenture.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has signed this report as of the date first written above.

By: 

Name: Richard Öhman
Title: Director and CEO